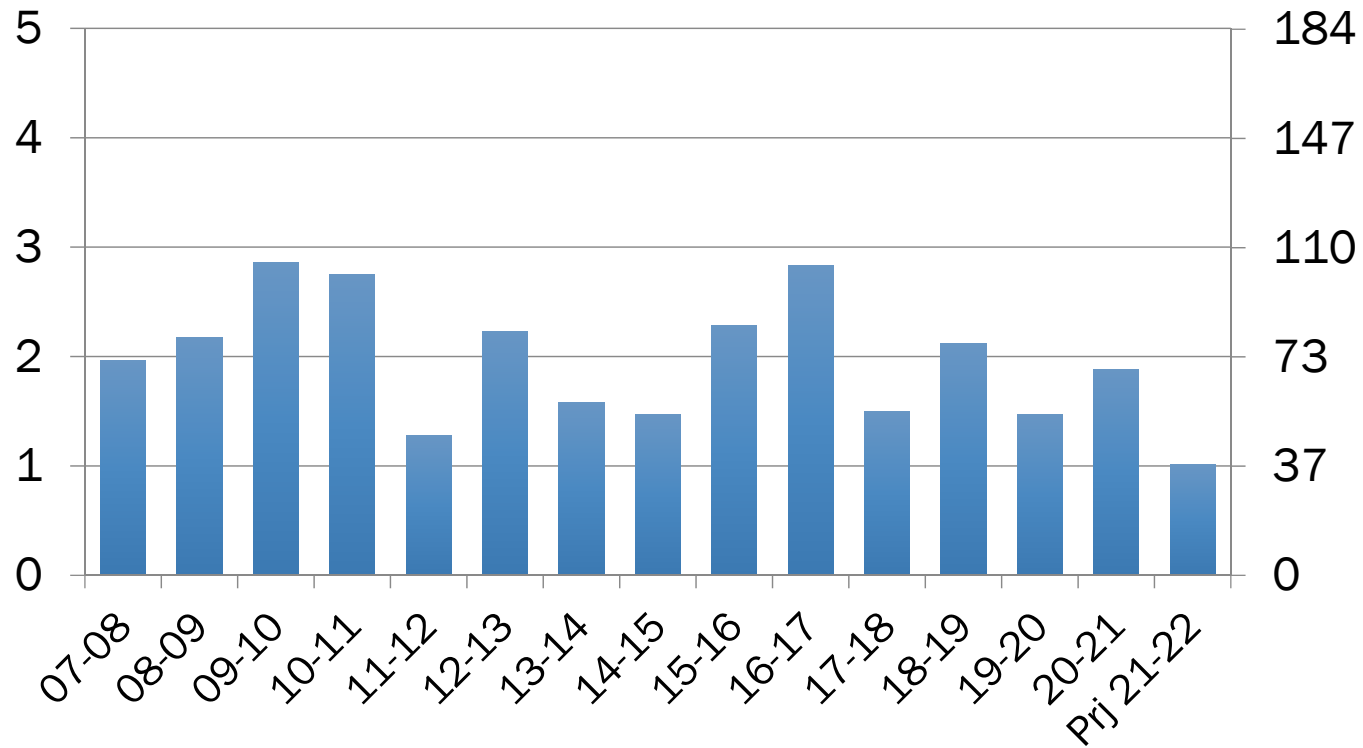


U.S. DURUM PRODUCTION

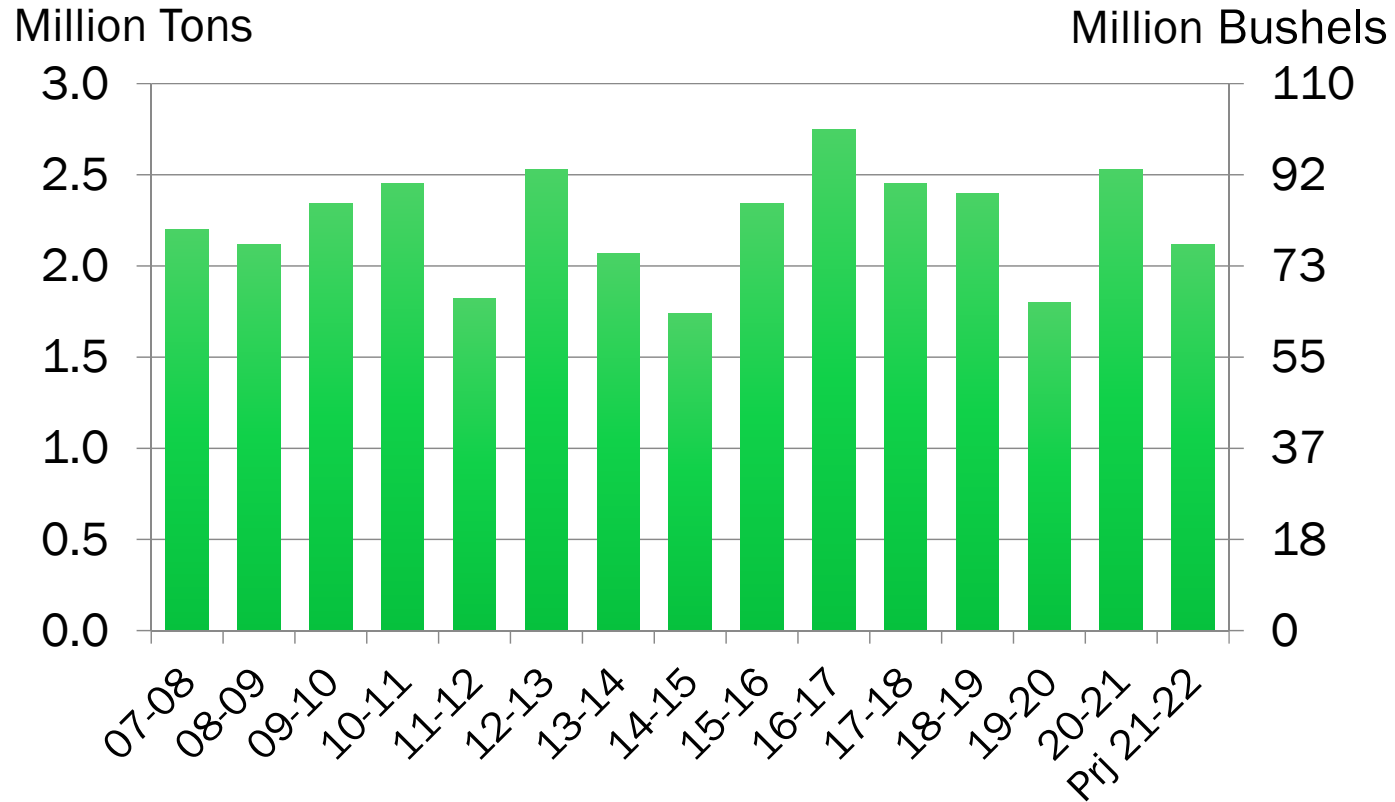
Million Tons

Million Bushels



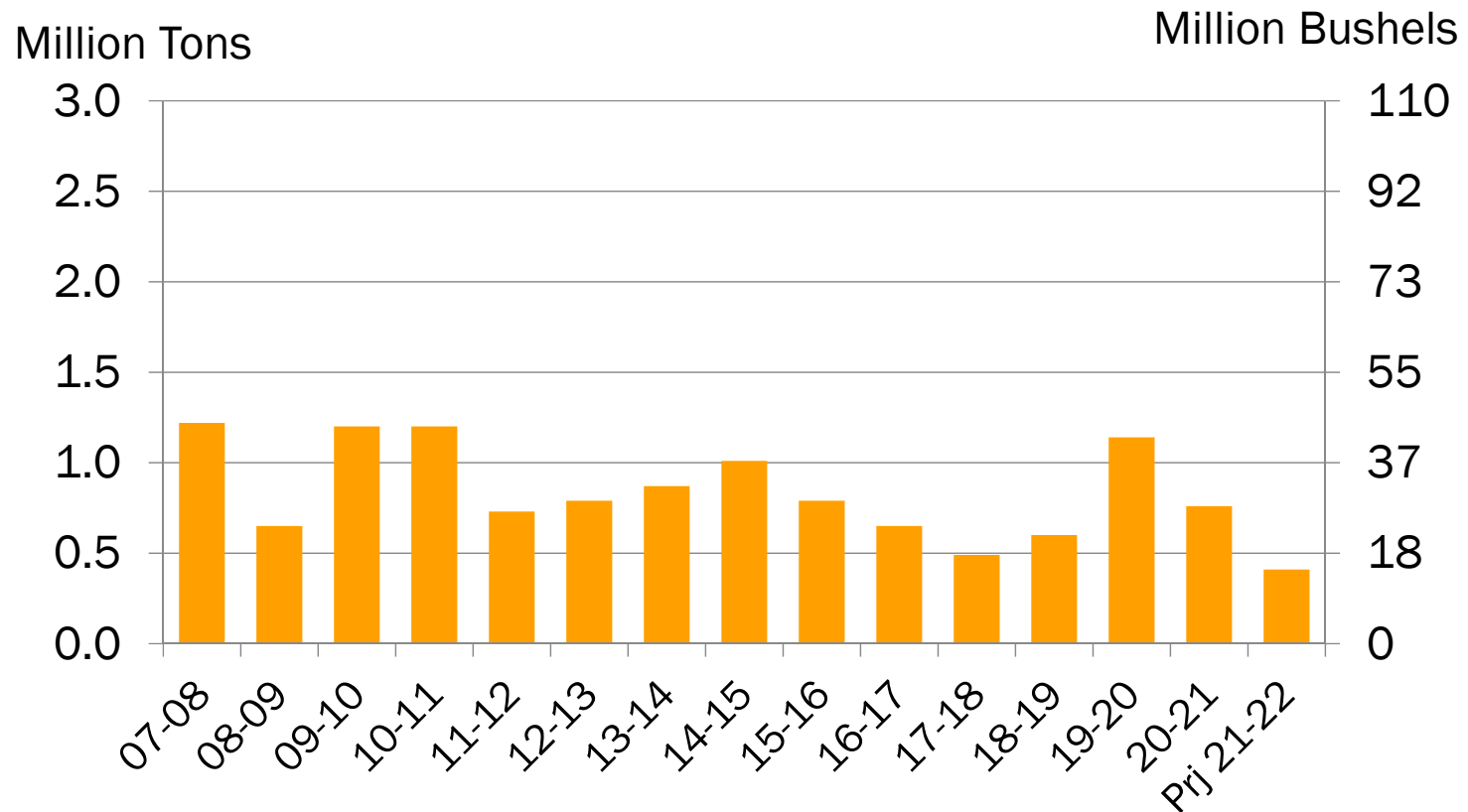
Source: USDA November 2021
Xldata/both/S&D prod, conump, carryover

U.S. DURUM DOMESTIC USE



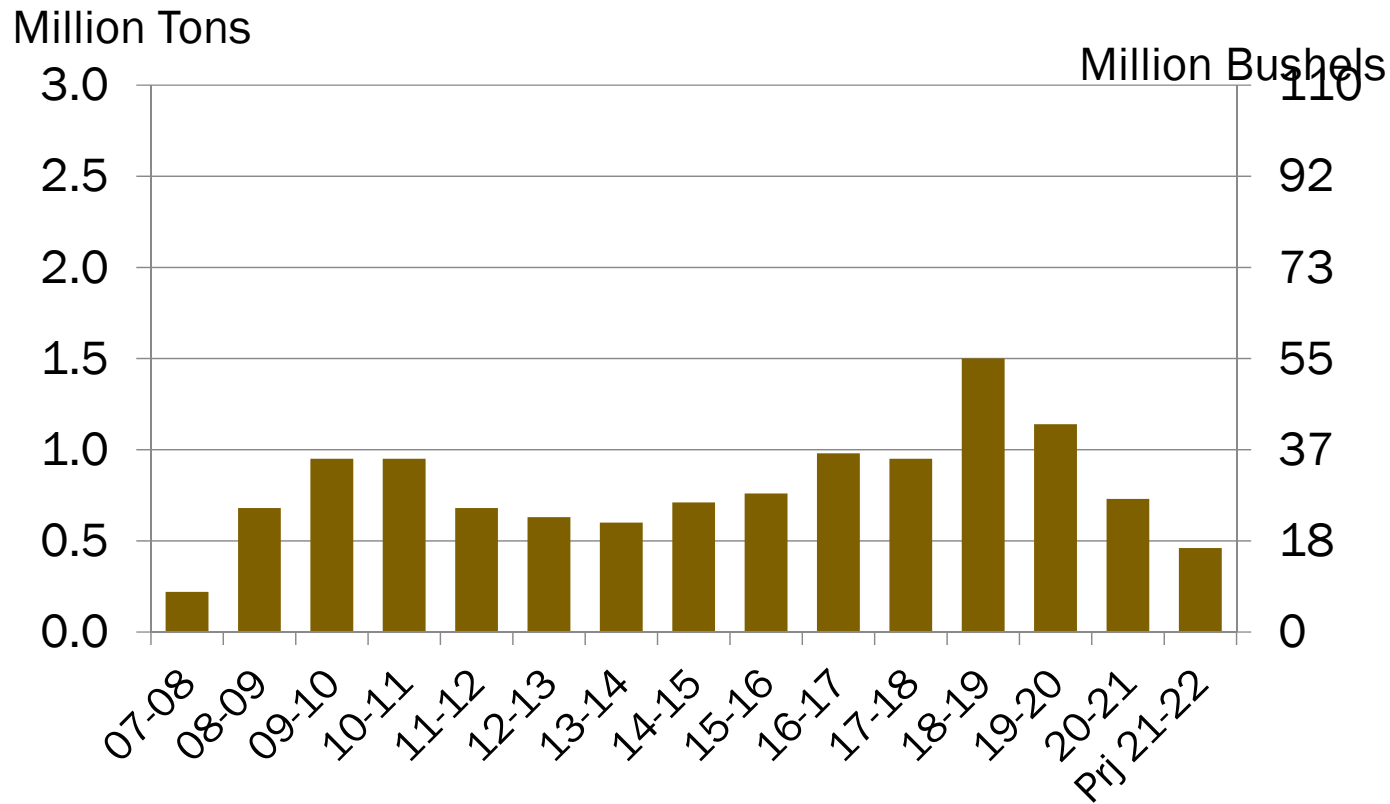
Source: USDA November 2021
Xldata/both/S&D prod, consump, carryover

U.S. DURUM EXPORTS



Source: USDA November 2021
Xldata/both/S&D prod, consump, carryover

U.S. DURUM STOCKS



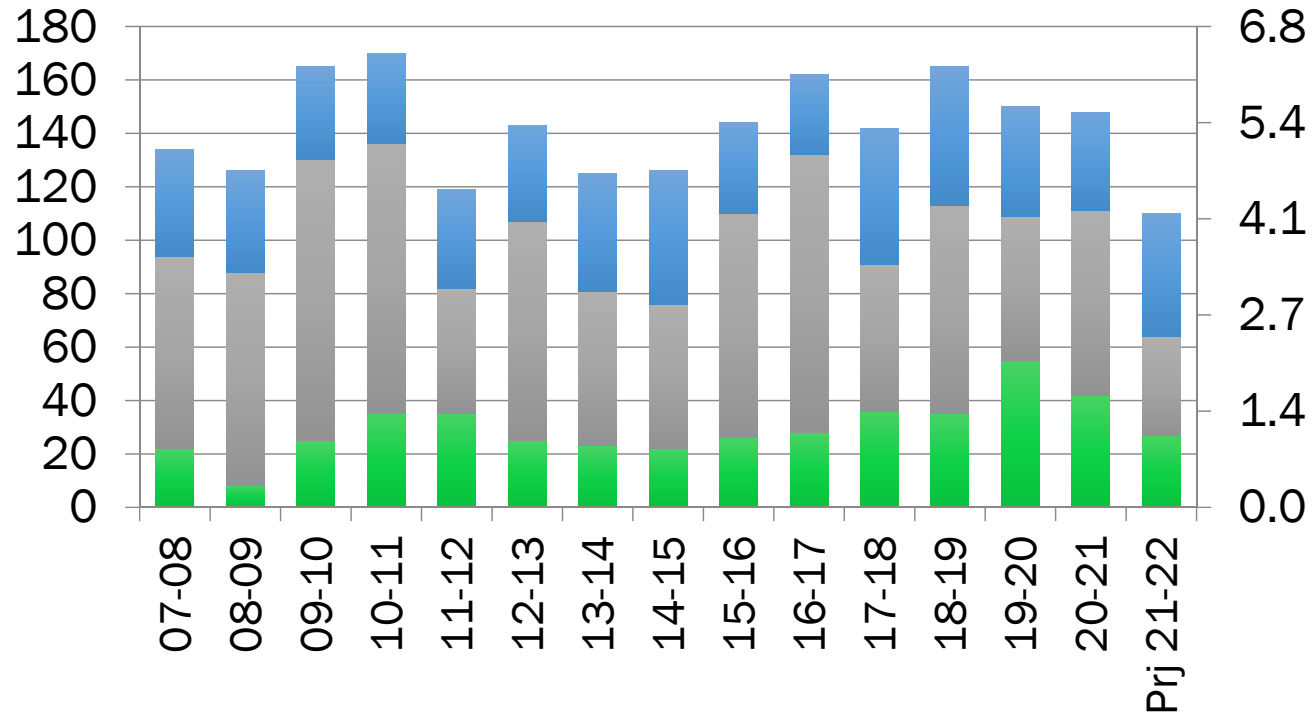
Source: USDA November 2021
Xldata/both/S&D prod, consump, carryover

DURUM SUPPLIES IN THE U.S.

Million Bushels

Million Tons

■ Beg Stocks ■ Production ■ Imports



Source: USDA November 2021

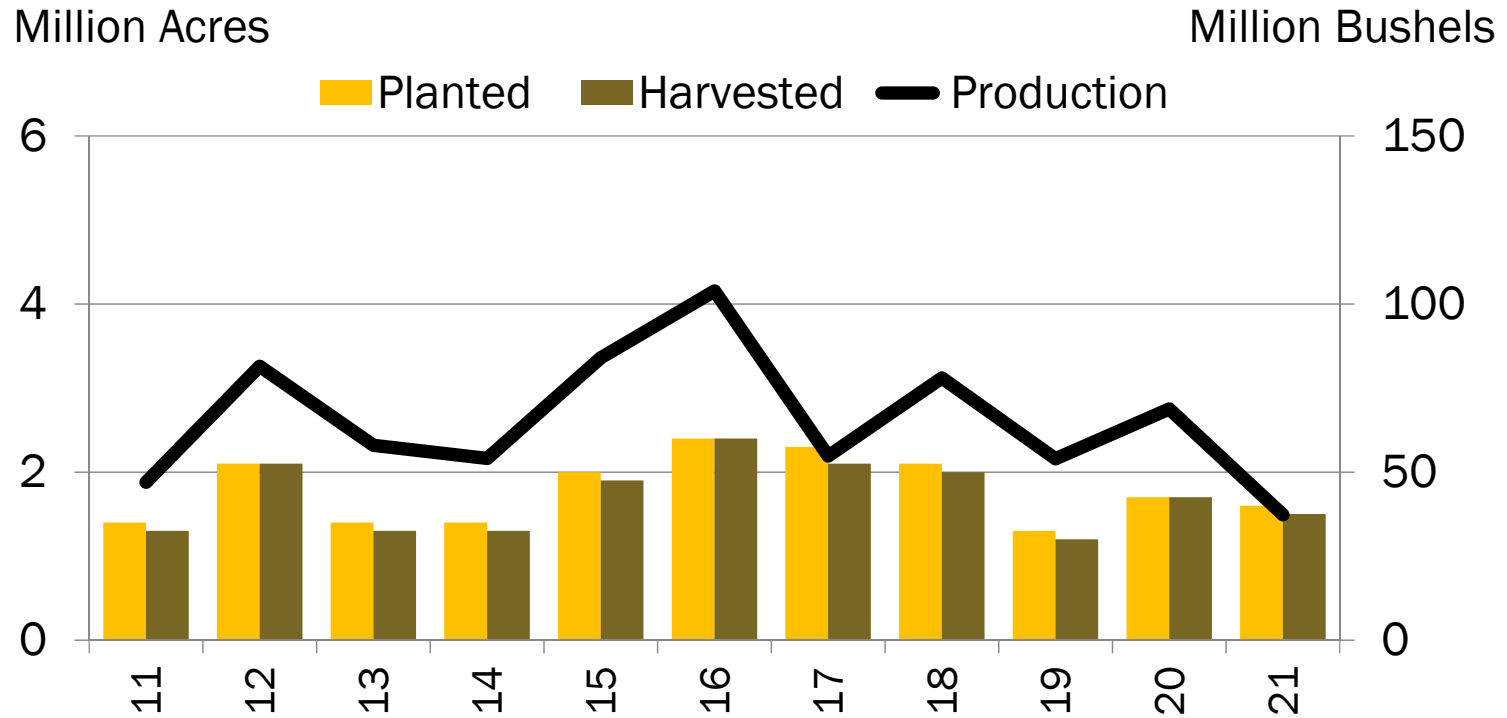
U.S. DURUM WHEAT PRODUCTION

Acres-Bushels

	Planted	Harvested	Yield	Production
2011	1.4	1.3	36.8	47.0
2012	2.1	2.1	38.4	81.5
2013	1.4	1.3	43.3	58.0
2014	1.4	1.3	40.2	54.1
2015	2.0	1.9	44.0	84.0
2016	2.4	2.4	44.0	103.9
2017	2.3	2.1	26.0	54.8
2018	2.1	2.0	39.5	78.0
2019	1.3	1.2	45.8	54.0
2020	1.7	1.7	41.4	68.8
2021	1.6	1.5	24.3	37.3
5 Yr Avg	2.0	1.9	39.3	71.9
10 Yr Avg	1.8	1.7	39.9	68.4

USDA Small Grains Summary

U.S. DURUM WHEAT PLANTINGS & PRODUCTION



Source: USDA Small Grains Summary

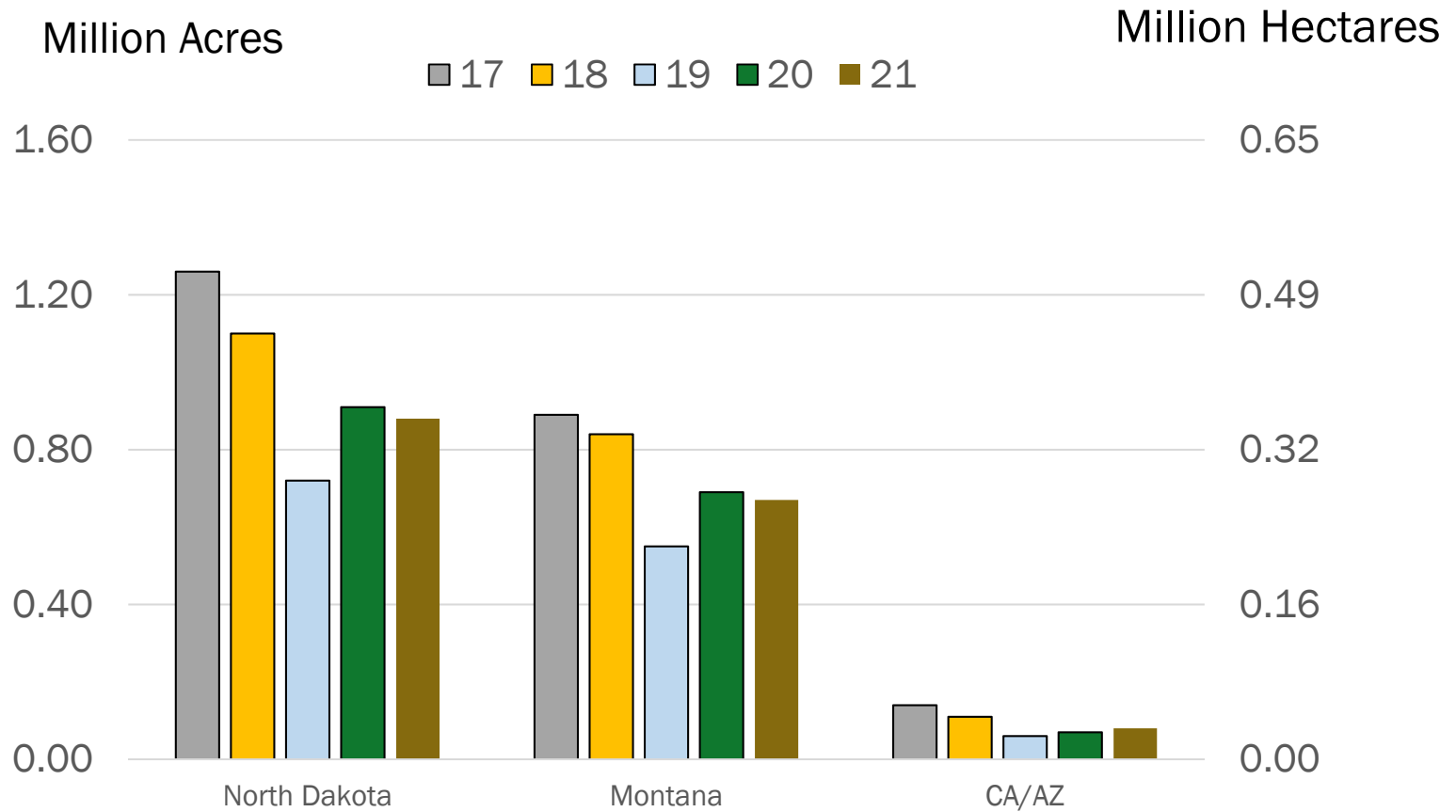
U.S. DURUM SUPPLY & DEMAND

Million Bushels

	17-18	18-19	19-20	20-21	Proj 21-22	Change
Beg Stocks	36	35	55	42	27	-36%
Production	55	78	54	69	37	-46%
Imports	51	52	41	37	46	+24%
Tot Supply	142	165	150	148	110	-26%
Dom Use	90	88	66	93	78	-16%
Exports	18	22	42	28	15	-46%
Tot Use	107	110	108	121	93	-23%
End Stocks	35	55	42	27	17	-37%
S/U Ratio	33%	50%	39%	22%	18%	

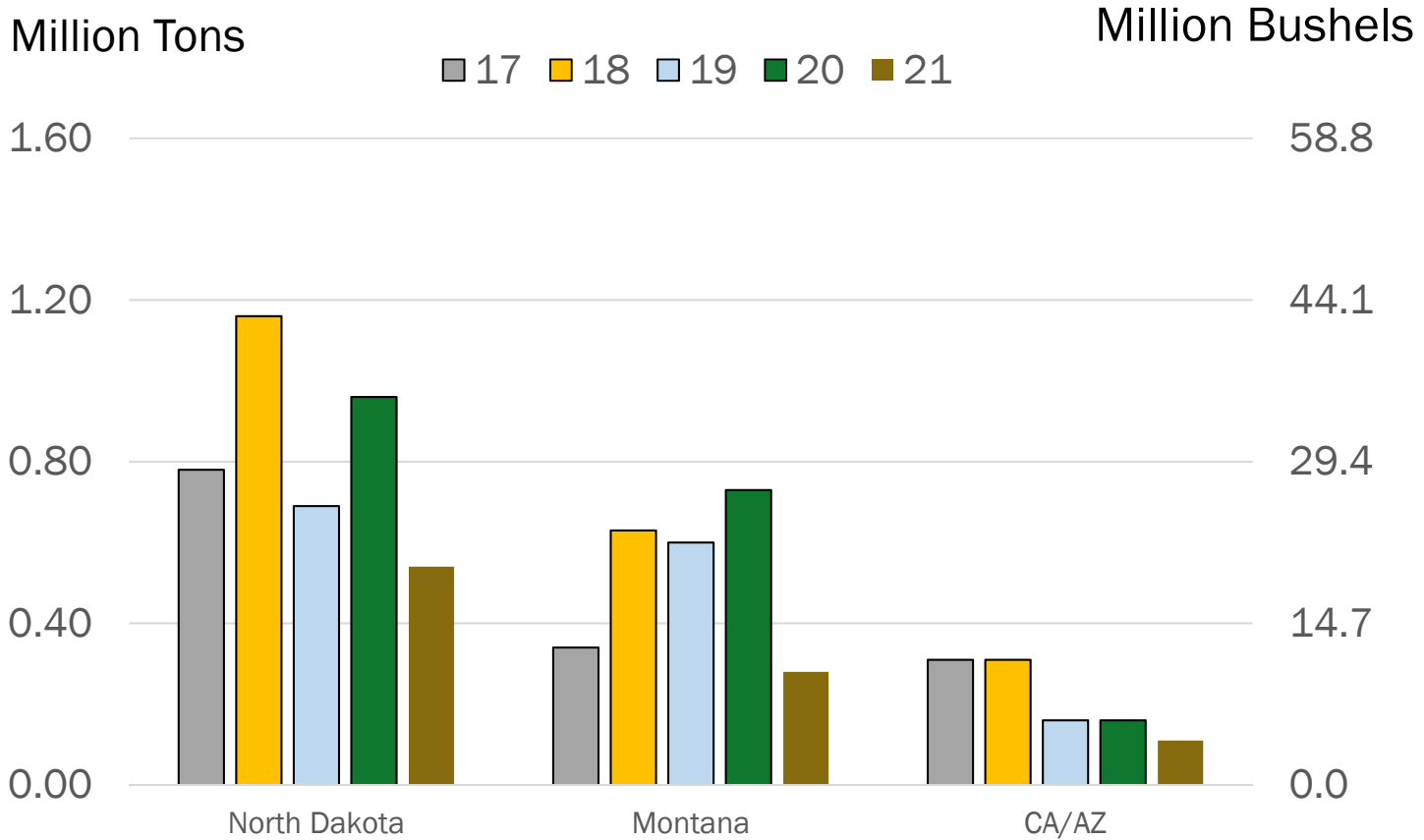
Source: USDA November 2021
Xldata/durum/S&D

U.S. DURUM WHEAT PLANTINGS BY STATE



Source: USDA Small Grains Summary

U.S. DURUM WHEAT PRODUCTION BY STATE



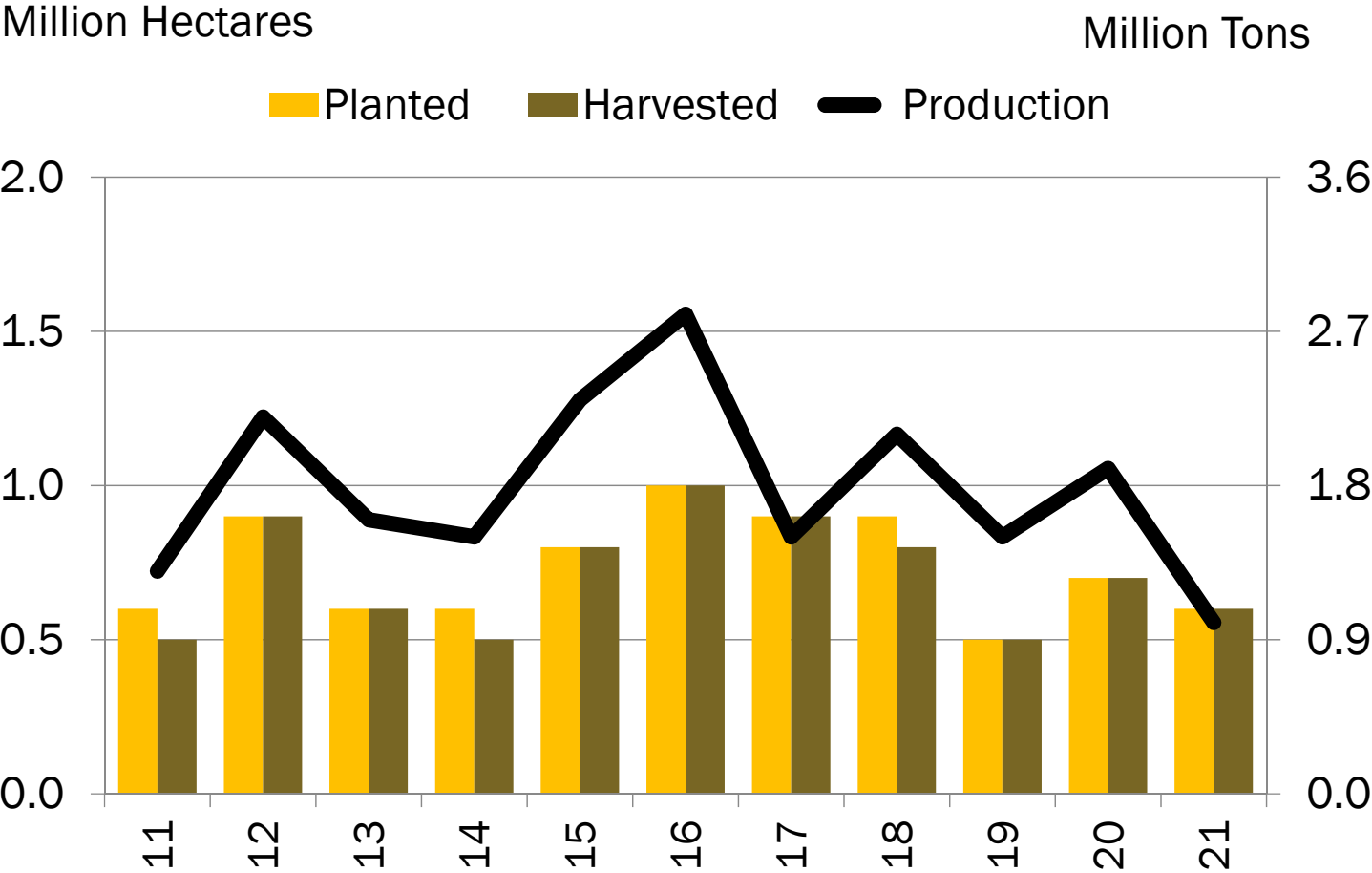
Source: USDA Small Grains Summary

U.S. DURUM WHEAT PRODUCTION

Hectares-Tons

	Planted	Harvested	Yield	Production
2011	0.6	0.5	2.5	1.3
2012	0.9	0.9	2.6	2.2
2013	0.6	0.6	2.9	1.6
2014	0.6	0.5	2.7	1.5
2015	0.8	0.8	3.0	2.3
2016	1.0	1.0	3.0	2.8
2017	0.9	0.9	1.7	1.5
2018	0.9	0.8	2.7	2.1
2019	0.5	0.5	3.1	1.5
2020	0.7	0.7	2.8	1.9
2021	0.6	0.6	1.6	1.0
5 Yr Avg	0.8	0.8	2.6	2.0
10 Yr Avg	0.7	0.7	2.7	1.9

U.S. DURUM WHEAT PLANTINGS & PRODUCTION



Source: USDA Small Grains Summary

U.S. DURUM SUPPLY & DEMAND

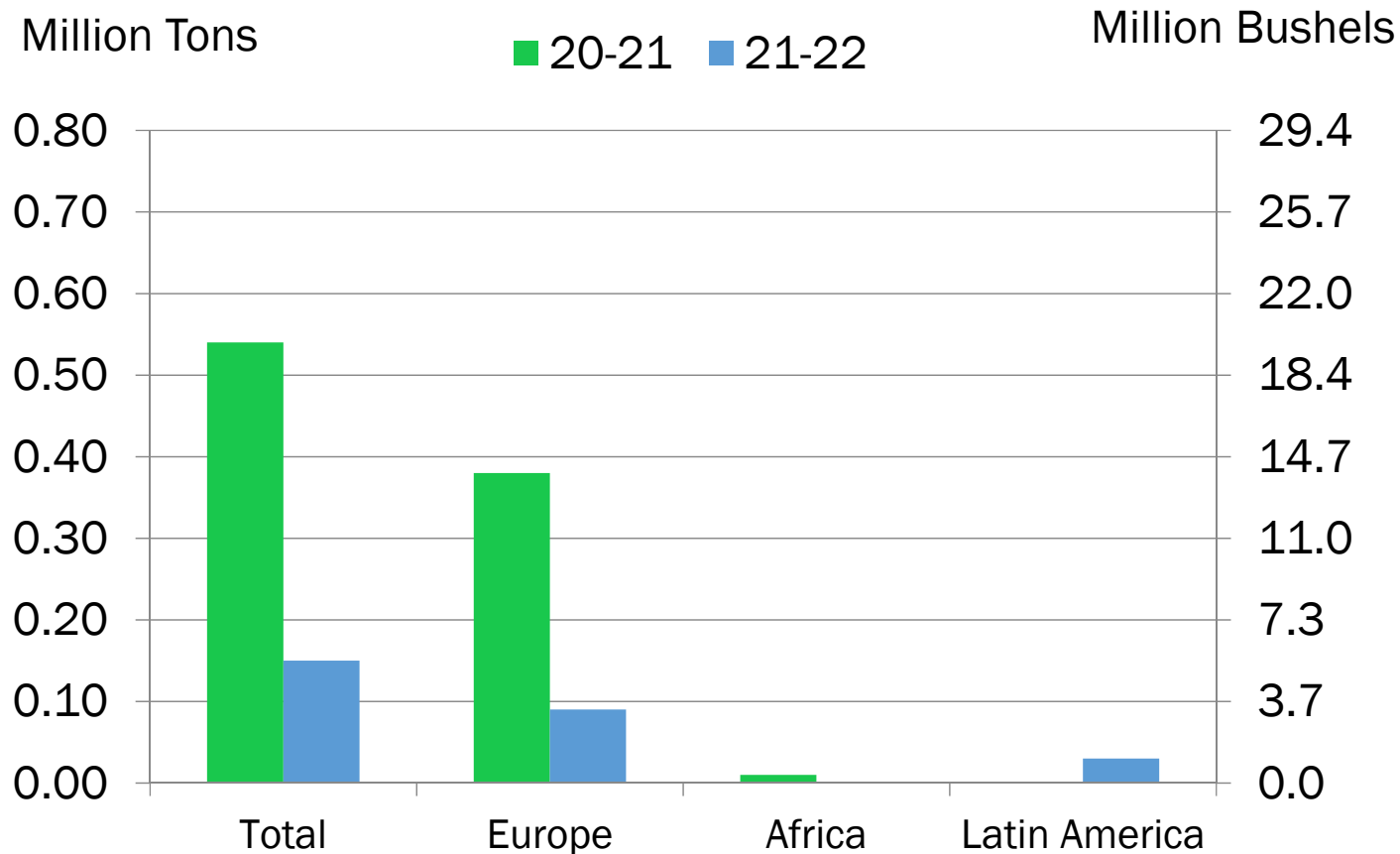
Million Tons

	17-18	18-19	19-20	20-21	Prj 21-22	Change
Beg Stocks	1.0	1.0	1.5	1.1	0.7	-36%
Production	1.5	2.1	1.5	1.9	1.0	-46%
Imports	1.4	1.4	1.1	1.0	1.3	+24%
Tot Supply	3.9	4.5	4.1	4.0	3.0	-26%
Dom Use	2.4	2.4	1.8	2.5	2.1	-16%
Exports	0.5	0.6	1.1	0.8	0.4	-46%
Tot Use	2.9	3.0	2.9	3.3	2.5	-23%
End Stocks	1.0	1.5	1.1	0.7	0.5	-37%
S/U Ratio	33%	50%	39%	22%	18%	

Source: USDA November 2021
Xldata/durum/S&D

EXPORT PACE – U.S. DURUM WHEAT

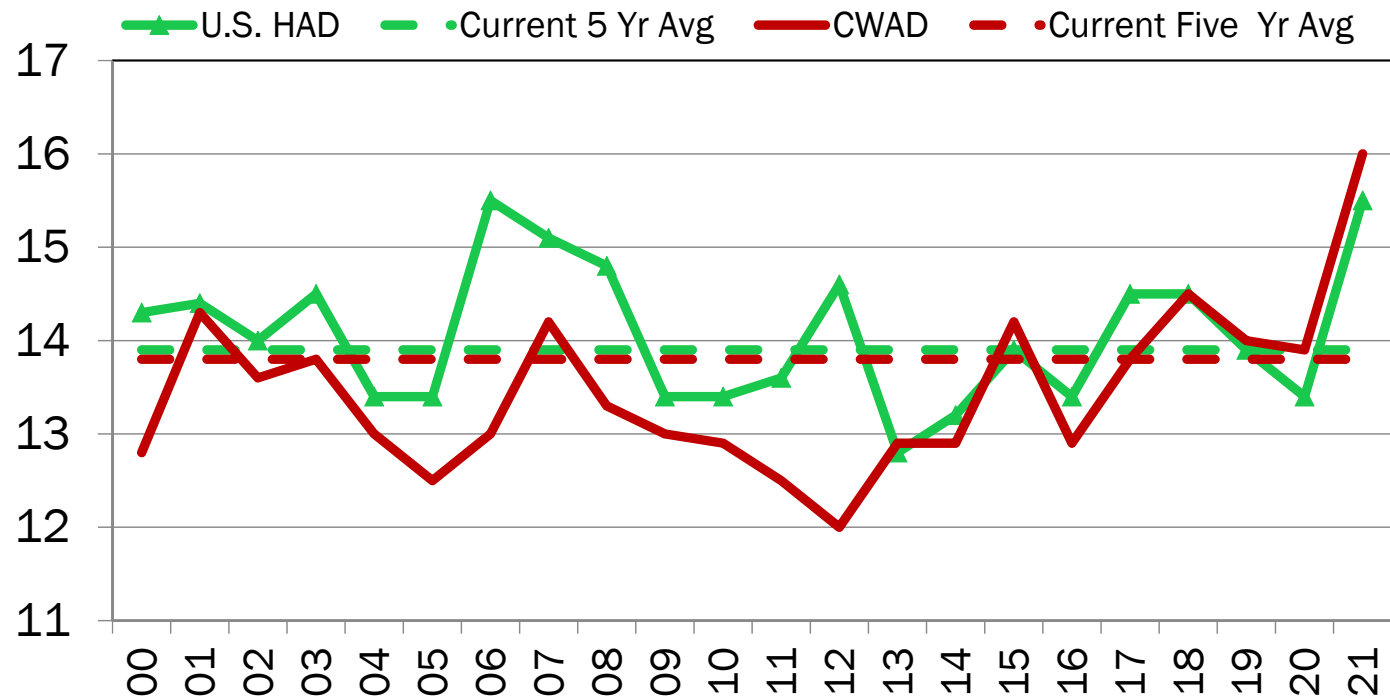
as of November 4, 2021



11/12/21

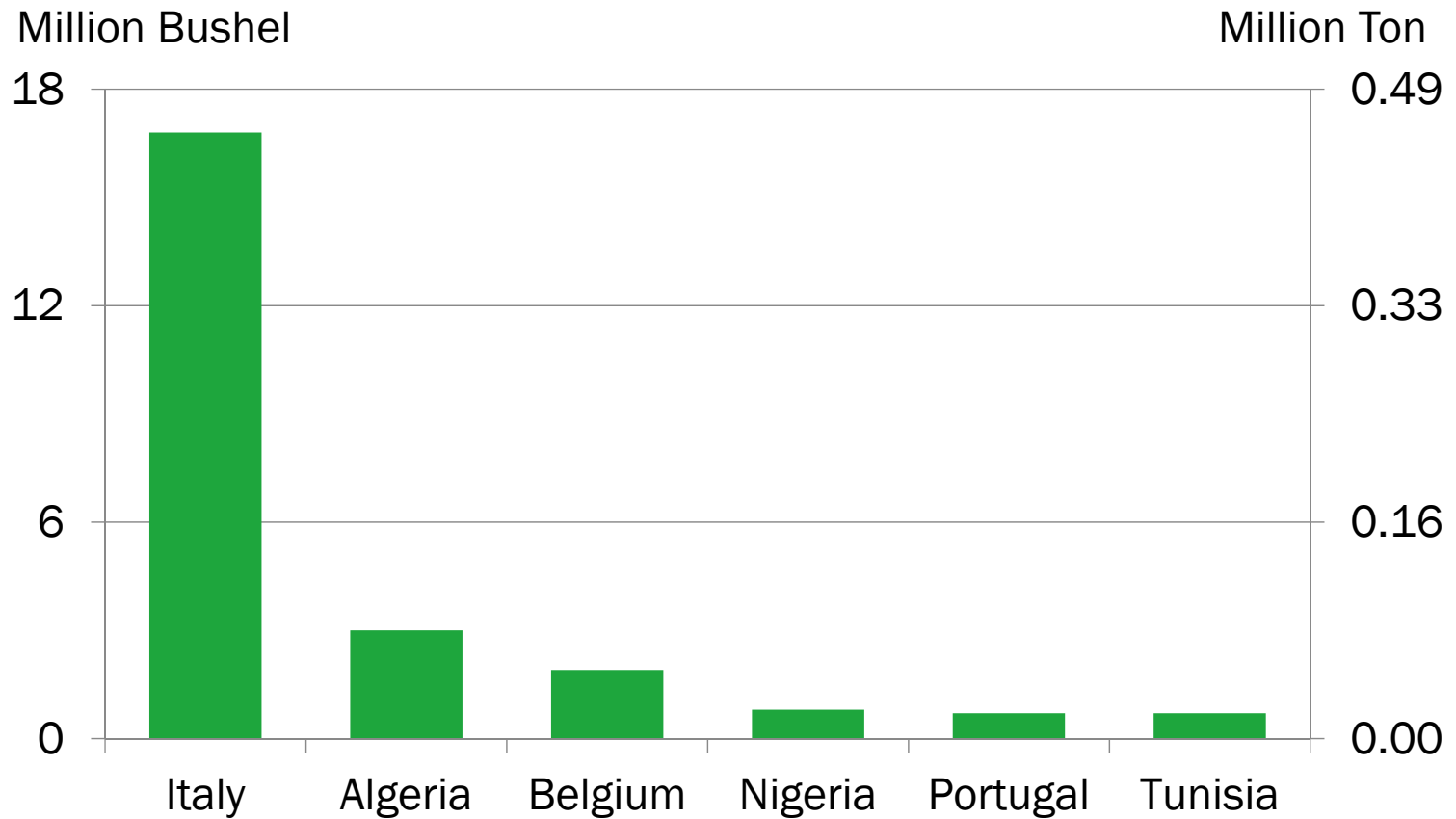
COMPARATIVE U.S. WHEAT PROTEIN 12% Moisture Basis

Protein Content



10/15/21

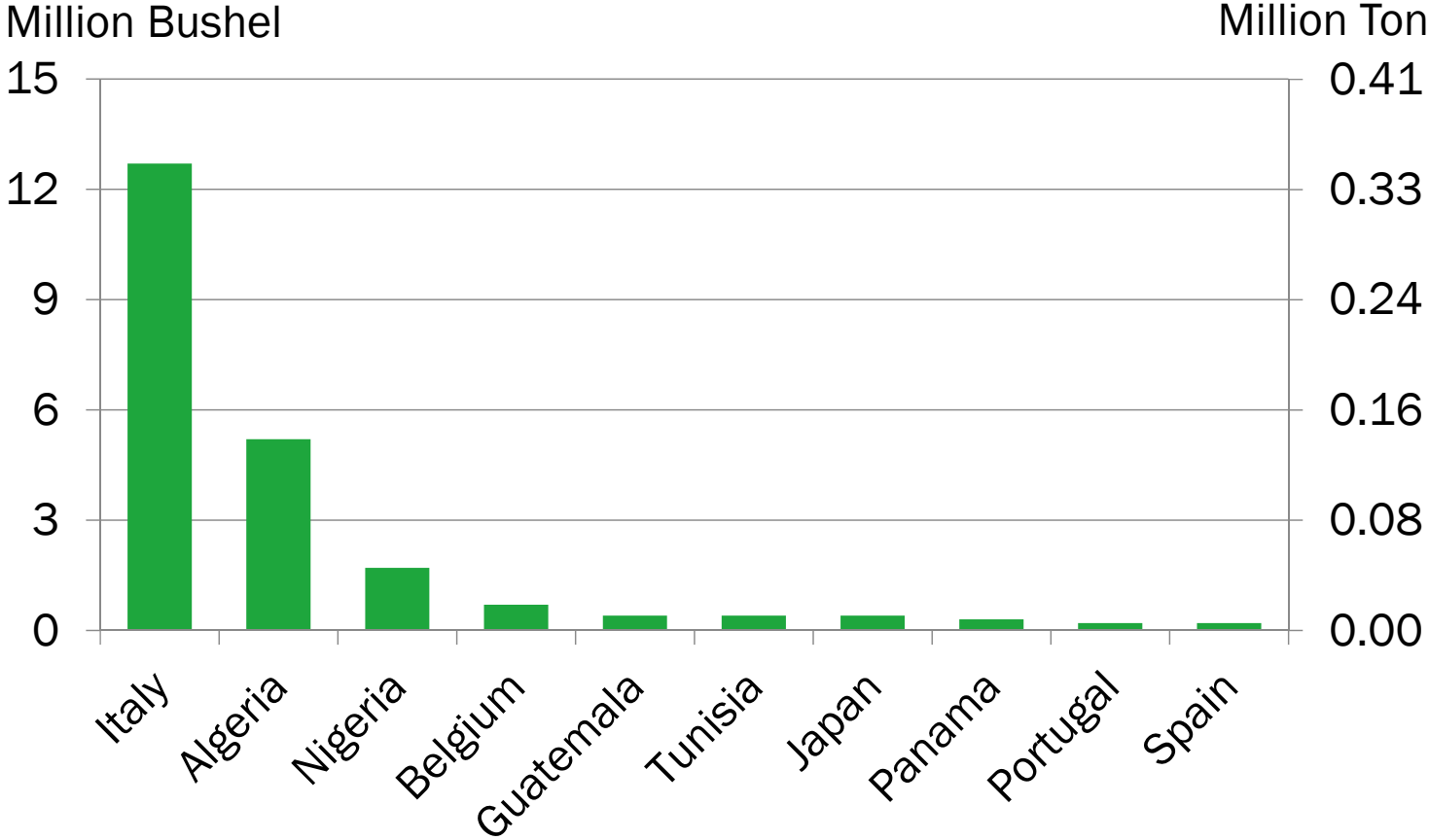
TOP IMPORTERS OF U.S. DURUM IN MARKETING YEAR 2020-21



USDA Export Inspections
Xldata/Both/Exports/Top 10 & 5 yr avg

TOP IMPORTERS OF U.S. DURUM

FIVE-YEAR AVERAGE (2016/17 - 2020/21)



USDA Export Inspections
Xldata/Both/Exports/Top 10 & 5 yr avg

EXPORT TRENDS – BY REGION

U.S. Durum Wheat

